

**You're Not
Behind.**

**You're Just
Maxed Out.**

HERE'S THE HONEST PART

You're not behind.

You're just maxed out.

What's Actually Costing You

- ◆ Missed timing on family + business deductions
- ◆ Entity structures that no longer match where you're growing
- ◆ Surprise estimated tax payments that hit cash flow
- ◆ Credits that need year-round tracking (not last-minute hunting)

The Game-Changer

The game-changer isn't working harder. It's moving from *reactive mode* to *proactive rhythm*.

When we plan with intention, tax season stops feeling like a fire drill.

What Proactive **Actually** Looks Like



Fewer surprises and
better cash flow



More time and
headspace for your
family



Strategy that actually
fits real life



Breathing room to
enjoy the business
you're building

Real Parent Energy ⚡



As a mom building my practice while raising my son, I know how hard it is to juggle everything — and I see many dads facing the exact same challenges.

I've learned that the parents who protect both their businesses and their families best are the ones who treat tax strategy as a **standing rhythm**, not a seasonal scramble.

TIMING

Mid-Year Reflection

Mid-year is a natural pause point.

Many founder-parents are realizing that **small, consistent planning** beats big last-minute efforts every time.



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